



GRACE HOSPITAL
FOUNDATION



Gifts of Securities

Your gift to Grace Hospital Foundation directly supports patient care enhancements that would not otherwise be funded by the government, and helps assure that every patient who comes to the Grace has access to the best care possible.

By gifting listed securities intact, the capital gain is eliminated and your tax receipt is for the full fair market value of the property. Listed securities are exchange listed stocks and bonds, mutual funds, segregated funds, etc.

Normally, when you sell a stock, bond, or mutual fund that has increased in value since you purchased it, you are required to pay tax on 50% of that increased value. However, if you choose to donate the securities to charity, you pay no tax. The following example illustrates the benefit of gifting stocks to make a donation versus selling the stock and donating the cash to charity (45% tax rate):

		Sell Shares and Gift Cash to Charity	Gift Shares to Charity
Total Value of Disposition	(A)	\$10,000	\$10,000
Your Purchase Price	(B)	\$2,000	\$2,000
Capital Gains	(C) (A-B=C)	\$8,000	\$8,000
Tax on Gain	(D) (45%x(50%xC))	\$1,800	\$0
Donation	(E)	\$10,000	\$10,000
Donation Tax Credit	(F) (Ex46.4%*)	\$4,640	\$4,640
Net tax savings from donation (F-D)		\$2,840	\$4,640

*46.4% is the combined federal and provincial charitable tax rate in Manitoba for gifts over \$200

Donors considering a gift of securities should speak to an advisor with appropriate expertise to implement a strategy that achieves their objectives.

If you would like to make a gift of securities, please fill out the attached form and forward it to your broker or financial institution for them to initiate the transfer. Please mail or e-mail the completed form to foundation@ggh.mb.ca.

For more information, please contact the Grace Hospital Foundation by phone at 204-837-0375 or by email at foundation@ggh.mb.ca.



GRACE HOSPITAL
FOUNDATION



Securities Transfer Form

Please complete this form and forward it to your broker or financial institution for them to initiate the transfer.

Donor Name _____

Home Address _____ Unit/Apt. # _____

City/Prov. _____ Postal Code _____

Email _____ Phone _____

Delivering Institution Name: _____

Delivering Institution Address: _____

Delivering Institution Account #: _____

Name of Security _____ # of Shares _____

Approximate value of each share	Approximate total amount of donation
\$ _____	\$ _____

This form will serve as your authorization to release the securities noted above to the account of Grace Hospital Foundation. I understand I will receive a charitable tax receipt from Grace Hospital Foundation for the closing prices of these securities on the date of transfer to Grace Hospital Foundation's account. These securities have been donated to Grace Hospital Foundation without restriction and can be sold by Grace Hospital Foundation at any time.

Donor Signature _____ Date _____

Please mail or e-mail the completed form to foundation@ggh.mb.ca.

Delivery Instructions:

FINS#: T079	DTC#: 5030	CUID: WGDB	EUROCLEAR#: 9347
ABA#: 021000018	DEALER#: 9280	REP CODE: LQQ	ACCOUNT#: 710-02020-14
FEDWIRE: BK OF NYC/WGI			

Receiving Institution:

CIBC Wood Gundy
1000 – One Lombard Place
Winnipeg, MB R3B 3N9
Phone: 204-946-9806
Email: Shannon.hildebrand@cibc.com